

Translation

SLP.008/2562

July 16, 2019

Subject : Report on use of proceeds from capital increase

Dear : Managing Director

The Stock Exchange of Thailand

The Company would like to report the use of proceeds from capital increase of Baht 630 million in April 2015. The use of fund for January 1, 2019 – June 30, 2019 is shown as follows:

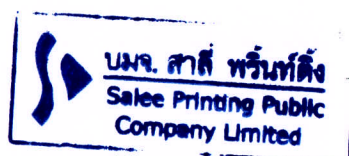
(Unit: Million Baht)

Objective	Proceeds from Capital Increase	Use of Fund for January 1,2019 – June 30,2019	Accumulated Use of Fund	Balance of fund as of June 30,2019
1. Construction of new factory and new warehouse	250.00	-	-	250.00
2. Bank Repayment	131.00	-	137.00	(6.00)
3. Working Capital	249.00	-	-	249.00
4. Payment for Machines	-	7.15	118.92	(118.92)
Total	630.00	7.15	255.92	374.08

The Company deposited the remaining of fund Baht 374.08 million

- Long term investments for debenture with Baht 80 million
- The remaining of capital increase invest to short term deposit

Best regards,

Mr.Thanachai Santichaikul

Managing Director

Salee Printing Public Company Limited